The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

**OMB** 3235-Number: 0076

Estimated average

burden

hours per response:

4.00

1. Issuer's Identity

**CIK (Filer ID Number)** 

**Previous Names** 

None

**Entity Type** 

0001274737

EXAGEN INC.

**EXAGEN DIAGNOSTICS INC** 

X Corporation

Name of Issuer

Limited Partnership

Jurisdiction of

Limited Liability Company

**Incorporation/Organization** 

General Partnership **Business Trust** 

Other (Specify)

**DELAWARE** 

Year of Incorporation/Organization

X Over Five Years Ago

Within Last Five Years (Specify Year)

Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

EXAGEN INC.

Street Address 1

Street Address 2

1261 Liberty Way

City **State/Province/Country**  Suite C ZIP/PostalCode

**Phone Number of Issuer** 

Vista

Rocca

**CALIFORNIA** 

92081

(760) 560-1501

3. Related Persons

**Last Name** 

First Name

**Middle Name** 

**Street Address 1** 

**Fortunato** 

1261 Liberty Way

**Street Address 2** Suite C

ZIP/PostalCode

City

State/Province/Country

R.

Vista

**CALIFORNIA** 

92081

**Relationship:** X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name

First Name

Middle Name

**Pallares** 

**Ebetuel** 

**Street Address 1** 

**Street Address 2** 

1261 Liberty Way

Suite C

City

State/Province/Country

ZIP/PostalCode

Vista

**CALIFORNIA** 

Clarification of Response (if Necessary):

**Relationship:** Executive Officer X Director Promoter

92081

Birk Brian **Street Address 1 Street Address 2** 1261 Liberty Way Suite C State/Province/Country ZIP/PostalCode City Vista 92081 **CALIFORNIA Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name First Name Middle Name** Burrell C. Daniel **Street Address 1 Street Address 2** 1261 Liberty Way Suite C ZIP/PostalCode City **State/Province/Country** Vista **CALIFORNIA** 92081 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name** First Name Middle Name L.L. **Tullis** James **Street Address 1 Street Address 2** 1261 Liberty Way Suite C City ZIP/PostalCode State/Province/Country **CALIFORNIA** 92081 Vista **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name** First Name **Middle Name** Dervieux Thierry Street Address 1 Street Address 2 1261 Liberty Way Suite C City State/Province/Country ZIP/PostalCode Vista **CALIFORNIA** 92081 **Relationship:** X Executive Officer Director Promoter Clarification of Response (if Necessary): **Last Name** First Name **Middle Name** Weinstein Arthur **Street Address 1 Street Address 2** 1261 Liberty Way Suite C State/Province/Country ZIP/PostalCode City **CALIFORNIA** 92081 Vista **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name** First Name Middle Name Adawi Kamal **Street Address 1 Street Address 2** 1261 Liberty Way Suite C ZIP/PostalCode City State/Province/Country **CALIFORNIA** 92081 Vista

**First Name** 

Middle Name

**Last Name** 

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

### 4. Industry Group

Agriculture Banking & Financial Services

Commercial Banking

Insurance Investing

**Investment Banking** Pooled Investment Fund

Is the issuer registered as an investment company under

the Investment Company

Act of 1940?

Yes No

Other Banking & Financial Services

**Business Services** 

Energy

Coal Mining

**Electric Utilities** 

**Energy Conservation** 

**Environmental Services** 

Oil & Gas

Other Energy

Health Care

X Biotechnology

Health Insurance

Hospitals & Physicians

Pharmaceuticals

Other Health Care

Manufacturing

Real Estate

Commercial

Construction

**REITS & Finance** 

Residential

Other Real Estate

Retailing

Restaurants

Technology

Computers

Telecommunications

Other Technology

Travel

Airlines & Airports

**Lodging & Conventions** 

Tourism & Travel Services

Other Travel

Other

Investment Company Act Section 3(c)

#### 5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
#4 000 004 #E 000 000		ΦΕ 000 004

\$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$5,000,001 -\$25,000,001 - \$50,000,000 \$25,000,000

\$25,000,001 -\$50,000,001 - \$100,000,000 \$100,000,000

Over \$100,000,000 Over \$100,000,000 X Decline to Disclose Decline to Disclose Not Applicable Not Applicable

## 6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	mivesiment dompany rice occuon s(c)		
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)	
Rule 504 (b)(1)(i)	Section 3(c)(2)	Section 3(c)(10)	
Rule 504 (b)(1)(ii)	Section 3(c)(3)	Section 3(c)(11)	
Rule 504 (b)(1)(iii) X Rule 506(b)	Section 3(c)(4)	Section 3(c)(12)	
Rule 506(c)	Section 3(c)(5)	Section 3(c)(13)	
Securities Act Section 4(a)(5)	Section 3(c)(6)	Section 3(c)(14)	
	Section 3(c)(7)		

# 7. Type of Filing

X New Notice Date of First Amendment	Sale 2019-01-02 I	First Sale Yet to	o Occur		
8. Duration of Offering					
Does the Issuer intend this of	fering to last more th	an one year?	Yes X No		
9. Type(s) of Securities Offere	ed (select all that app	ly)			
X Equity Debt Option, Warrant or Other R Security to be Acquired Up Other Right to Acquire Sec	on Exercise of Option	-	Pooled Investment Fund Interes Tenant-in-Common Securities Mineral Property Securities Other (describe)	ts	
10. Business Combination Tra	nsaction				
Is this offering being made in a merger, acquisition or excha		usiness combir	nation transaction, such as Yes Y	ζ No	
Clarification of Response (if N	Vecessary):				
11. Minimum Investment					
Minimum investment accepte	d from any outside i	nvestor \$0 US	D		
12. Sales Compensation					
Recipient		I	Recipient CRD Number X None		
(Associated) Broker or Deale	r X None	,	(Associated) Broker or Dealer CRD Number	X None	1
Street	Address 1		Street Address 2		
City		S	State/Province/Country		ZIP/Postal Code
State(s) of Solicitation (selection Check "All Statesâ€☐ or of States		All States	Foreign/non-US		
13. Offering and Sales Amour	nts				
o .					
14. Investors					
	•	•	persons who do not qualify as accre ready have invested in the offering.	edited investors	;,
•			may be sold to persons who do not qualready have invested in the offering		4
15. Sales Commissions & Fine	der's Fees Expenses				
Provide separately the amount provide an estimate and check			fees expenses, if any. If the amount	of an expendit	ure is not known,
Sales Commissions	\$0 USD Estima	te			
Finders' Fees	\$0 USD Estima	te			

Clarification of Response (if Necessary):

#### 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
EXAGEN INC.	/s/ Kamal Adawi	Kamal Adawi	President and Chief Executive Officer	2019-02-01

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.